

# JBF Finance SA

## Provisional final results

of the public tender offer

of

### JBF Finance SA, Buchillon, Switzerland

for all publicly held registered shares with a par value of CHF 1 each of

### Bobst Group SA, Mex, Switzerland

On July 25, 2022, JBF Finance SA ("**JBF**" or the "**Offeror**") announced a public tender offer (the "**Offer**") for all registered shares of Bobst Group SA ("**Bobst**") with a par value of CHF 1 each (the "**Bobst Shares**") that are publicly held. On September 5, 2022, JBF published its Offer prospectus (the "**Prospectus**"), pursuant to which JBF offered CHF 78.- in cash for each tendered Bobst Share.

Capitalized terms not defined in this notice have the meanings ascribed to them in the Prospectus.

Based on preliminary figures, the participation of JBF at market close following the end of the additional offer period on October 21, 2022 (taking into account Bobst Group shares tendered and Bobst Group shares held by persons deemed to be acting in concert with JBF as described in Section 4.4. of the Prospectus) amounts to 14,026,146 Bobst Shares, corresponding to 84.91% of Bobst's share capital and voting rights. 5,029,672 Bobst Shares were tendered in the Offer until the end of the Additional Acceptance Period, corresponding to 65.34% of the 7,697,948 Bobst Shares to which the Offer extends.

	Bobst Shares	% of capital and voting rights	Success rate of the Offer
Bobst Shares held by the Offeror and the persons deemed to act in concert with the Offeror as of market close following the end of the Additional Acceptance Period*	8,996,474	54.46%	N/A
Bobst Shares tendered in the Offer	5,029,672	30.45%	65.34%
Provisional final results	14,026,146	84.91%	N/A

\*Including Bobst Shares held in treasury by Bobst, Bobst Shares held by Mr. Thierry de Kalbermatten and Bobst Shares purchased on October 21, 2022.

### Notice of definitive final results

These final results are provisional. JBF will publish the definitive final results of the Offer on October 27, 2022.

## Condition and next steps

Pursuant to Section 3.8 of the Prospectus, the Condition will remain valid until the settlement of the Offer, which is expected to take place on November 4, 2022.

After the settlement of the Offer and as further explained in Section 5.3.4 of the Prospectus, the Offeror intends to cause the Bobst Shares to be delisted from SIX Swiss Exchange.

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The Prospectus and the other documents relating to the Offer are available at <https://investors.bobst.com/en/tender-offer/>, and may also be obtained free of charge from UBS AG (via email sent to [swiss-prospectus@ubs.com](mailto:swiss-prospectus@ubs.com), by phone at +41 44 239 47 03, or by mail sent to UBS AG, Investment Bank, Swiss Prospectus Switzerland, P.O. Box, 8098 Zurich).

	Swiss Security Number	ISIN	Ticker Symbol
<b>Bobst registered shares</b> not tendered (1 <sup>st</sup> trading line)	1268465	CH0012684657	BOBNN
<b>Bobst registered shares</b> tendered (2 <sup>nd</sup> trading line)	120.971.327	CH1209713275	BOBNE

## **Restrictions to the Offer**

### **General**

The Offer described in this document will not be made, directly or indirectly, in any country or jurisdiction, in which such an Offer would be considered unlawful or otherwise violate any applicable laws or regulations, or which would require the Offeror to change or amend the terms or conditions of the Offer in any way, to submit any additional filing to any governmental, regulatory or legal authority or to perform any additional action in relation to the Offer. It is not intended to extend the Offer to any such country or jurisdiction. Documents relating to the offer must neither be distributed in any such country or jurisdiction nor be sent into such country or jurisdiction. Any such documents must not be used for the purpose of soliciting the sale or purchase of securities of Bobst by any person or entity resident or incorporated in any such country or jurisdiction.

### **United States of America**

The public tender offer described in this document will not be made directly or indirectly in or by use of the mail of, or by any means or instrumentality of interstate or foreign commerce of, or any facilities of a national securities exchange of, the United States of America and may only be accepted outside the United States of America. This includes, but is not limited to, facsimile transmission, electronic mail, telex, telephone, the internet and other forms of electronic communication.

This document and any other offering materials with respect to the public tender offer described in this document are not being, and must not be, directly or indirectly mailed or otherwise transmitted, distributed or forwarded (including, without limitation, by custodians, nominees or trustees) nor sent in or into the United States of America or to any persons located or resident in the United States of America and may not be used for the purpose of soliciting the sale or purchase of any securities of Bobst from anyone in the United States of America. The Offeror is not soliciting the tender of securities of Bobst by any holder of such securities located or resident in the United States of America. Securities of Bobst will not be accepted from holders of such securities located or resident in the United States of America. Any purported acceptance of the offer that the Offeror or its agents believe has been made in or from the United States of America will be invalidated. The Offeror reserves the absolute right to reject any and all acceptances determined by them not to be in the proper form or the acceptance of which may be unlawful. "**United States of America**" means the United States of America, its territories and possessions (including Puerto Rico, the U.S. Virgin Islands, Guam, American Samoa, Wake Island and the Northern Mariana Islands), any state of the United States of America and the District of Columbia.

### **United Kingdom**

This communication is directed only at persons in the U.K. who (i) are permitted participants, as defined under "European Economic Area" below, (ii) have professional experience in matters relating to investments and who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (the "**Order**"), (iii) are persons falling within article 49(2)(a) to (d) ("high net worth companies, unincorporated associations, etc.") of the Order or (iv) to whom it may otherwise lawfully be communicated (all such persons together being referred to as "relevant persons"). This communication must not be acted on or relied on by persons who are not relevant persons. Any investment or investment activity to which this communication relates is available only to relevant persons and will be engaged in only with relevant persons.

### **Australia, Canada, Japan**

The public tender offer described in this document is not addressed to shareholders of Bobst whose place of residence, seat or habitual abode is in Australia, Canada or Japan, and such shareholders may not accept the offer.

**Place and date:**

Buchillon, October 24, 2022

**Offer Manager**

UBS AG